

Guerto Rico

Sales & Revenue
Advisory Committee
& PRCC Citywide
Partners Meeting

DECEMBER 10, 2024

Agenda

- PRCC CITYWIDE PARTNERS MEETINGCALL TO ORDER & INTRODUCTION
- 03 SALES OVERVIEW
- 04 CVENT PRESENTATION
- **GROUP SALES PERFORMANCE**

- OF GROUP MARKETING UPDATE
- 07 LEISURE UPDATE
- O8 GROUP DISCUSSION
- 09 CLOSING REMARKS
- 10 RECEPTION

WI-FI INFORMATION

Password: Sonesta2024





Call to Order & Introductions

ED CAREY
CHIEF SALES OFFICER





Sales Overview

ED CAREY
CHIEF SALES OFFICER



REQUESTED AND BOOKED ROOM NIGHTS

BY FISCAL YEAR, JULY - JUNE



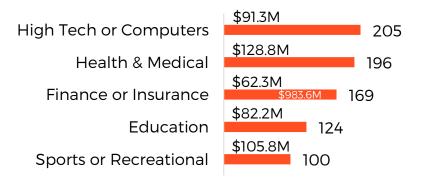




LEAD GENERATION FOR FY 2023-2024

FISCAL YEAR 23-24 WITH ECONOMIC IMPACT

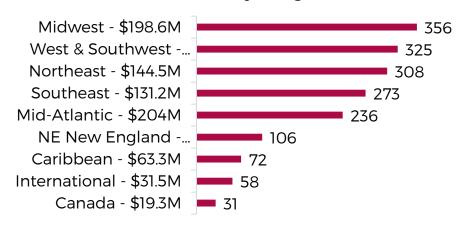
Of Leads by Market Segment



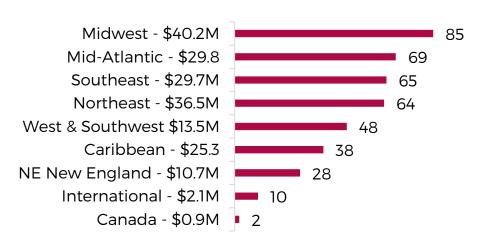
Of LEADS BOOKED BY SEGMENT



Of Leads by Region



Of Leads BOOKED by Region





2024 EVENTS



ConferenceDirect's D24

May 2024



Smart Meetings Leadership Experience September 2024



TBEX North America *July 2024*



AMEX Inter[action]
September 2024



ASAE CEO Conclave September 2024



Events Industry Council September 2024



PRODUCTION FISCAL YTD PACE COMPARISON

JULY - NOVEMBER, FISCAL YEAR 2024-2025

568

Event Leads
-19.4% YOY

381,061

Room Night Leads
7-17.9% YOY

136

Events Booked

▲+6.3% YOY

65,987

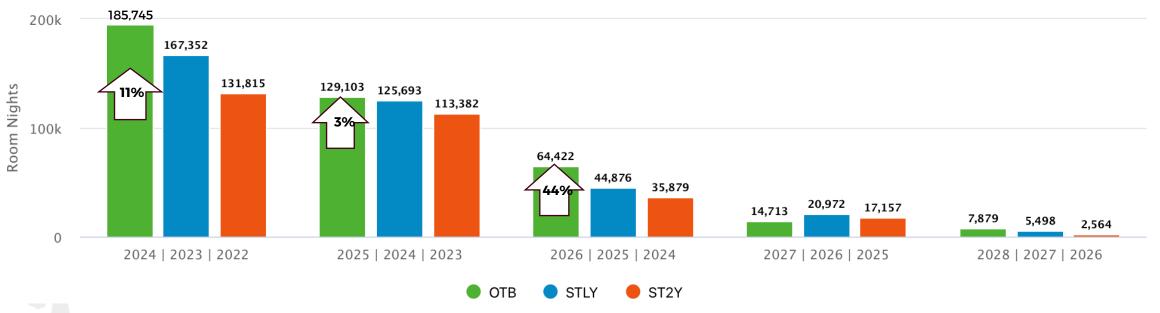
Rooms Booked -6.3% YOY



ON THE BOOKS PACE COMPARISON

AS OF DECEMBER 2, 2024 VS. STLY







CVENT PERFORMANCE REPORT

Q3 JANUARY - SEPTEMBER 2024

1,604 ↑17.42% Unique RFPs	843,485 ↑5.69% Unique Room Nights	\$313,837,211 ^14.04% Unique RFP Value	31.1% ↓11.82% Turned Down Rate
59.7% ↓2.23% Bid Rate	97.6% ↓0.72% Response Rate	84.1% ↓4.98% Response Rate in Time	25 h 25 m 22 h 25 m Average Response time
267 ↑7.23% Awarded RFPs	53.1% ↓16.04% % Turned Down when Planner Flexible	576 ↑36.49% Unique Planner Orgs	64,235 ↓5.99% Awarded Room Nights
26 6 ↑61.21% New Prepner Orgs	\$25,558,602 1.38% Awarded RFP Value	24	
		Diamond Cust	tomers





OPTIMIZING ACCOUNT MANAGEMENT

FOR SUSTAINABLE GROWTH AND GENERATIONAL SHIFTS: ADAPTING TO EVOLVING DEMANDS

- Adapting to shifting demand levels: Recognizing and responding to the evolving dynamics of the MICE marketplace.
- Engaging the Next Generation of Planers:
 - Embracing diverse communication methods tailored to Generation Z, including digital platforms and visual storytelling.
 - Continuing to highlight Puerto Ricos's cultural, sustainable and experiential value propositions to resonate with more socially conscious planners.
- Focusing on High-value Accounts
 - Targeting corporations and third-party planners with prior bookings or alignment with Puerto Rico's offerings.
 - Evaluating and grading accounts based on potential to drive future business, incorporating generational preferences for engagement and sustainability.
- Targeted outreach
 - Prioritizing accounts with high potential for repeat and new event opportunities.
 - Allocating resources to maximize impact within this new generational landscape.
- Leveraging Technology with tools like CVent's Planner Navigator
 - Using tools like CVent's Planner Navigator and PCMA's Destinator to gain Al-driven insights.
 - Implementing tech-savvy, efficient outreach strategies that align with Generation Z's digital-first habits.





CVENT Presentation

KRISTEN ALTMAN
ACCOUNT MANAGER, DESTINATION MARKETING



cvent

December 2024





Your Cvent Account Team



Kevin Carr
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Nicole Domanti
Account Manager, Hospitality Cloud
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Today's Agenda



Market Performance

Best Practices

Cvent Opportunities

Q+A





The Cvent platform connects planners with hoteliers

126K
Active Planner Users of the Cvent Supplier Network (2023)

1,900+
Travel Programs Sourced (2023)

ATRACT CONVERT MANAGE / IMPROLE GROUP cvent **WIN MORE BUSINESS** BUSINESS TRANSIENT EVALUATE EVALUATE EVALUATE

96K

Active Planner Users of Cvent Event Diagramming (2023)

4,500RFPs sent Per Day (2023)



Cvent Sourcing Growth

APPROACHING 2019 REVENUE





Sourcing is not always straightforward and can be overwhelming for planners

309K+

Venues listed on the Cvent Supplier
Network®

17,000

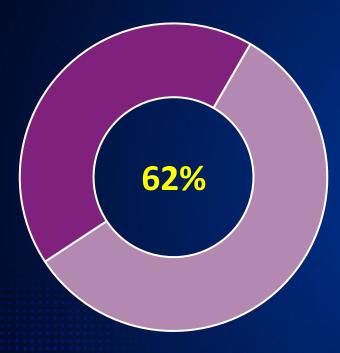
NEW planners sent an RFP for the first time in 2023

- Thousands of new planners have entered the industry and have little to no experience sourcing, and have minimal relationships with properties
- Planners have limited time, the faster they can qualify venues, the faster they can distribute their RFP
- The marketplace is crowded which makes it difficult for planners to find the right venue and for suppliers to stand out



New Planner Organizations Sourcing

Cvent Supplier Network



Planner Orgs Sourced for the 1st time in 2024

RFP Response Times have Improved by 14%

Avg Peak Room Nights:	86	
Avg. Attendees:	169	
Avg. Booking Window:	173 Days	
Avg. Room Nights:	208	
Avg. RFP Value:	\$78K	

Profiling of RFPs by 1st Time Planners



Growth Statistics for Top 20 Markets – North America

RFPs Indexing vs PT

Room Nights Indexing vs PT

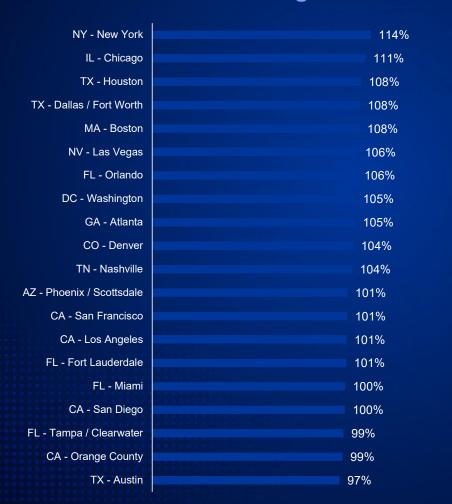


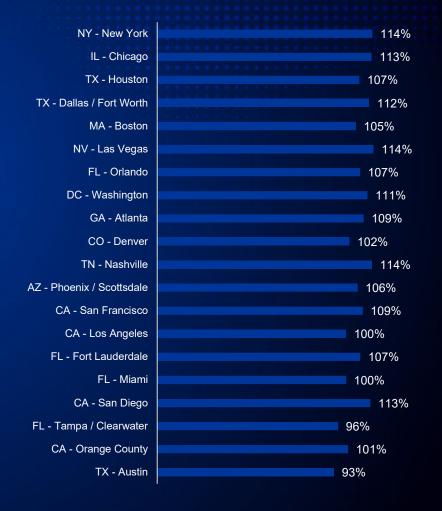
11,623 ↑24.62%

Total RFPs

1.991 ↑16.91%

Unique RFPs





Timeframe: '11/1/2023'-'10/31/2024'

Source: CSN



Diamond Listing Visibility

Cvent Supplier Network



of all RFPs come from PAGES 1-3 of search results

SEARCH MATTERS



CSN – Diamond Listings

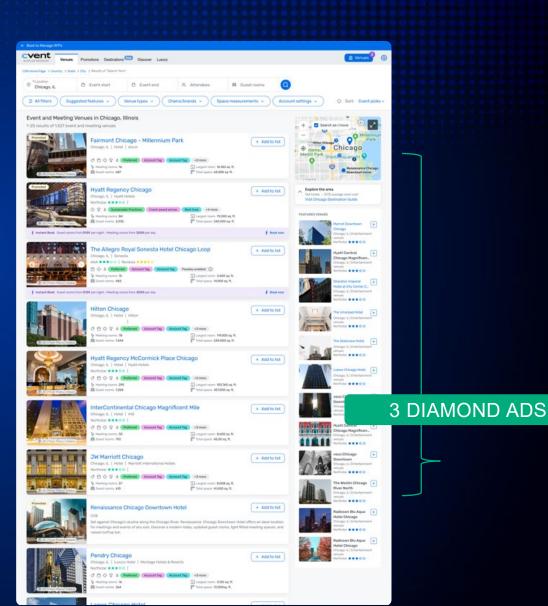
75% of all RFPs come from Page 1 of search results

4 DIAMOND ADS

4 Diamond Ads appear at the top of search results, which is immune to filters and rotate randomly among other 4 Diamond Ads.

3 Diamond Ads appear to the right of search results, unless the map is expanded, and rotate randomly among other 3 Diamond Ads.

NATURAL SEARCH RESULTS





CSN Search Matters

More RFPs for Higher Diamond Listings

25DIAMOND SUBSCRIBERS IN
PUERTO RICO

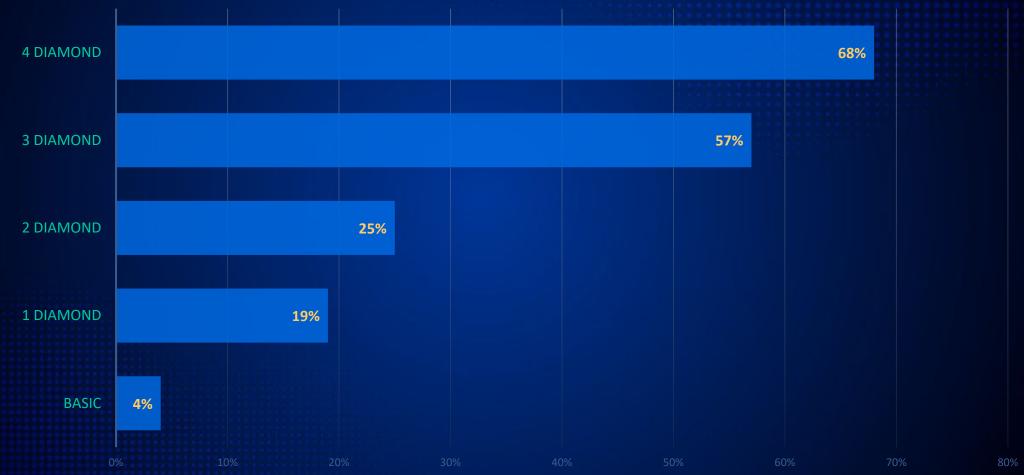


Timeframe: '11/1/2023'-'10/31/2024'

Source: CSN



Likelihood of Page 1 Placement on CSN

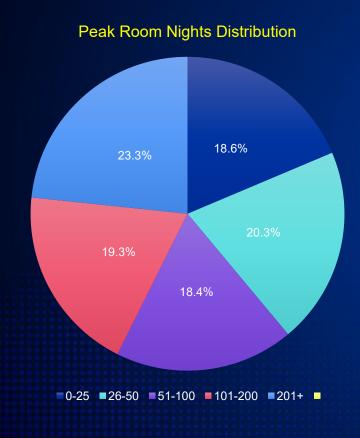


Timeframe: '11/1/2023'-'10/31/2024' Source: CSN





RFP Distribution by Room Night + Market Segment



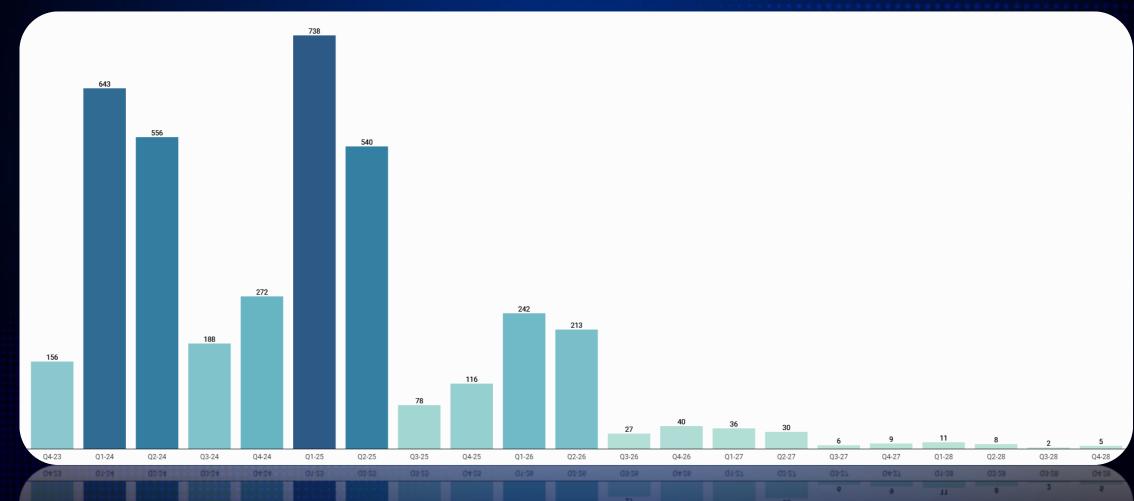


Timeframe: '11/1/2023'-'10/31/2024'

Source: CSN



Future Events PUERTO RICO





Reaching New Planners

Puerto Rico vs 2023

% of New Planner Organizations Sourcing

51%

336

New Planner Orgs Sourcing Puerto Rico 662

Total Planner Orgs Sourcing Puerto Rico

% of Repeat Planner Organizations Sourcing

50%

38%

62%

% of the New Individual Planners in Repeat Organizations

How are you prospecting or locating NEW planners that fit your need dates?

Timeframe: '11/1/2023'-'10/31/2024'

Source: CSN

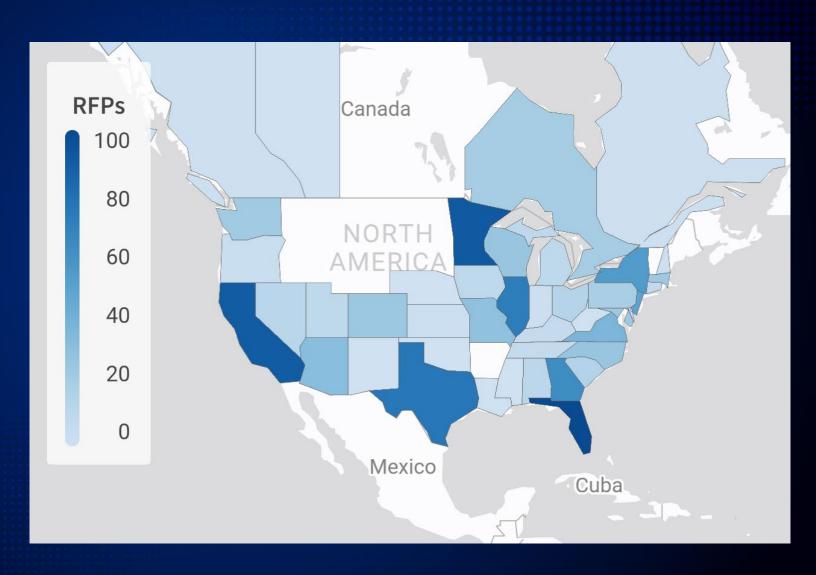


Where are Planner Sourcing From?

PUERTO RICO

Additional 2024 Puerto Rico Planner Locations:

- India
- Mexico
- Colombia
- Belgium
- Ireland
- Netherlands
- Switzerland



Source: Cvent Supplier Network, Jan – Nov 2024



Planner Sub-Region Breakdown: Key Trends

Planner Country/Region	% RFPs	RFPs	Room Nights	RFP Value
USA	95.42%	875	579,705	\$210,294,940
Southeast US	29.55%	271	149,100	\$55,682,462
Midwest US	25.95%	238	141,779	\$52,824,952
Western US	15.27%	140	127,986	\$44,603,792
Northeast US	15.16%	139	98,864	\$34,763,103
Southwest US	9.49%	87	61,976	\$22,420,631
Canada	3.27%	30	18,122	\$6,675,222
Western Europe	0.55%	5	3,696	\$974,980
Caribbean & Bermuda	0.22%	2	360	\$244,620
South America	0.11%	1	2	\$3,330
Mexico	0.11%	1	3,105	\$1,232,460
Asia	0.11%	1	30	\$18,240

Timeframe: '11/1/2023'-'10/31/2024'

Source: CSN



RFP Industry Trends: Puerto Rico

Industry	% Share
Travel, Recreation & Leisure	13%
Business Organizations	11%
Healthcare, Pharmaceuticals & Biotech	9%
Hospitality & Restaurants	8%
Financial Services	6%
Business Services	5%
Others	48%

^{*}Others includes Media & Entertainment, Manufacturing, Social Organizations, Computers & Electronics etc.

Timeframe: '10/1/2023'-'9/30/2024'

Source: CSN





Digital Opportunities Objectives







Capturing more RFPs coming into your MMA

Capturing incremental business when planners aren't sourcing into your market

Operate more efficiently and provide better experiences to your buyers



Discover Puerto Rico

CURENT MARKETING EFFORTS

Elevated Diamond Listing
Diamond Plus Ad Placement

CAPTURING MORE RFPS
COMING INTO PUERTO RICO

Competitive Market Ads
Email Newsletter - Featured Articles
Destination Guide Banner Ads
Google Display Ad + Video Re-Targeting
Manage RFP Dashboard Ads
Blog Headliners
Search Screen Ads

GENERATING AWARENESS AND SHIFTING SHARE INTO PUERTO RICO

Planner Navigator
DMO Business Intelligence

Productivity Tools: Save Time + Increase Value of Leads



Puerto Rico – CSN Territory Performance

2,016
16%
Received RFPs

1M 7% **↑** Room Nights \$380M 14% **1** RFP Value 50%
17% ♣
Turn Down When Planner Flexible

34% 11% ↓ Turn Down Rate

356 6% **1** Awarded RFPs 88K
2.5%
Awarded Room
Nights

\$36M
6%

Awarded RFP Value

58%
5%
Bid Rate

25h 25m
5%

Avg. Response
Time



Market Recovery vs 2019 + 2023

Keeping the Pace

RFPs

+58%

Room Nights

+79%

RFPs

+17%

Room Nights

+5%

Recovery Against Jan-Oct'23

Recovery Against Jan-Sep'19





Top Competing Markets PUERTO RICO

Metro Area	Awarded RFPs	Awarded Room Nights	Awarded RFP Value
Caribbean	135	37,769	\$26,267,709
Cancun / Yucatan Peninsula	45	13,740	\$7,982,133
FL - Orlando	27	51,517	\$15,888,692
Cabo San Lucas / Baja California	23	7,712	\$5,167,925
Costa Rica	21	5,454	\$3,143,639
Puerto Vallarta / Western Mexico	18	6,742	\$3,730,051
CA - San Diego	16	8,516	\$3,419,768
FL - Miami	15	6,779	\$2,783,816
TX - San Antonio	13	8,128	\$2,856,151
AZ - Phoenix / Scottsdale	13	7,616	\$3,387,772

79



Top Competing Markets PUERTO RICO

Unique City and Metro Area	Metro Area	Awarded RFPs	Awarded Room Nights	Awarded RFP Value
nassaucaribbean	Caribbean	17	7,360	\$3,632,536
guanacastecosta rica	Costa Rica	17	4,884	\$2,823,599
orlandofl - orlando	FL - Orlando	16	36,691	\$11,336,192
punta canacaribbean	Caribbean	15	3,887	\$2,220,702
grand caymancaribbean	Caribbean	13	3,407	\$2,325,931
playa del carmencancun / yucatan p	Cancun / Yucatan Peninsula	13	5,110	\$3,185,389
san antoniotx - san antonio	TX - San Antonio	13	8,128	\$2,856,151
st. thomascaribbean	Caribbean	10	2,716	\$2,036,953
cancuncancun / yucatan peninsula	Cancun / Yucatan Peninsula	9	3,224	\$1,714,882
austintx - austin	TX - Austin	9	4,975	\$1,679,203

Source: Cvent Supplier Network, Jan 24 – Nov 24



Competitive Data vs. San Juan

Response Times – Conversion – Planner Orgs

City	Unique RFPs	Unique RFP Value	Average Response Time	Conversion Rate	Unique Orgs	New Orgs
San Juan	1,699	\$331,715,901	23 h 25m	5.2%	563	287
Playa Del Carmen	1,706	\$296,292,487	23 h 25m	5m 3.9% 471		196
Cancun	1,592	\$311,470,103 28 h 26m		3.3%	452	196
Nassau	1,358	\$319,747,929	21 h 26m	4.9%	452	184
Rio Grande	1,308	\$213,762,170	16 h 26m	5.2%	464	218
Punta Cana	1,144	\$222,825,853	16 h 23m	3.5%	351	155
Grand Cayman	1,077	\$162,406,008	16 h 26m	6.7%	336	118
St. Thomas	812	\$127,385,890	17 h 24m	6.7%	280	111

Timeframe: '11/1/2023'-'10/31/2024'

Source: CSN

Benchmark vs. Custom Competitive Set

Puerto Rico vs. Top Competitive Cities

	RFP Growth	Room Nights Growth	Awarded RFP Growth	Awarded Room Nights Growth	Average Reponse Time	Bid Rate	Response Rate
san juan, puerto rico	9.93%	3.89%	4.74%	-9.21%	-19.22%	2.78%	1.36%
playa del carmen	-0.31%	-9.02%	-13.53%	-19.94%	-16.29%	8.24%	0.63%
guanacaste, costa rica	2.67%	15.70%	4.62%	-6.43%	-24.26%	-0.22%	-1.31%
cancun	1.19%	-3.44%	0.55%	12.42%	-19.67%	9.06%	0.42%
st. thomas	-3.23%	-8.45%	28.26%	53.32%	2.46%	9.26%	-1.39%
punta cana	-6.06%	-12.66%	-10.17%	-3.51%	-19.04%	6.90%	0.50%
san jose del cabo	-8.31%	-9.33%	-15.45%	-28.72%	-13.36%	3.61%	0.44%
grand cayman	-3.46%	-11.18%	10.59%	-0.34%	21.85%	-6.53%	-0.08%
nassau	-12.26%	-15.69%	-5.34%	3.58%	-0.88%	7.49%	0.41%
cap cana	-0.61%	-12.92%	38.24%	92.21%	-5.88%	-9.88%	-1.59%
oranjestad	-4.16%	-16.10%	16.67%	21.63%	-45.56%	12.41%	5.48%
aruba	-3.95%	-13.51%	-38.46%	-52.41%	3.24%	-13.11%	-0.56%

	RFP Growth	Room Nights Growth	Awarded RFP Growth	Awarded Room Nights Growth	Average Reponse Time	Bid Rate	Response Rate
Puerto Rico	8.96%	1.63%	2.85%	2.89%	-9.15%	-0.32%	1.22%
TN - Nashville	1.82%	9.31%	2.01%	0.14%	-14.65%	10.24%	-0.28%
FL - Orlando	2.23%	10.37%	-0.04%	9.53%	-4.87%	15.36%	0.27%
GA - Atlanta	7.32%	13.23%	1.13%	-4.13%	0.70%	4.07%	0.54%
FL - Fort Lauderdale	-0.42%	4.40%	-6.52%	10.33%	-11.60%	6.23%	-0.33%



Cvent Comp Set Report

Puerto Rico's Rank vs. Top Competitive Cities

Puerto Rico Response Rate by Planner Deadline

84.2% 5% -

Puerto Rico Bid Rate

58% 5% •

Timeframe:	11/1/2023	110/31/2024
i iiiieii aiiie.	11/1/2023	- 10/31/2024

Source: CSN

Destination	Nov'23-Oct'24	Rank		
Total RFPs Received	7,704	2/10		
Total Room Nights Received	3,699,025	2/10		
Awarded RFPs	217	1/10		
Awarded Room Nights	42,053	3/10		
Response Rate	98.5%	3/10		
Response Rate by Planner Deadline	84.9%	8/10		
Conversion Rate	5.2%	7/10		
Bid Rate	56.9%	9/10		
Turned Down Rate	31.0%	2/10		
Avg. Response Time	23 h 25m	7/10		





Raising the Bar in 2025

How can hotels impact success?





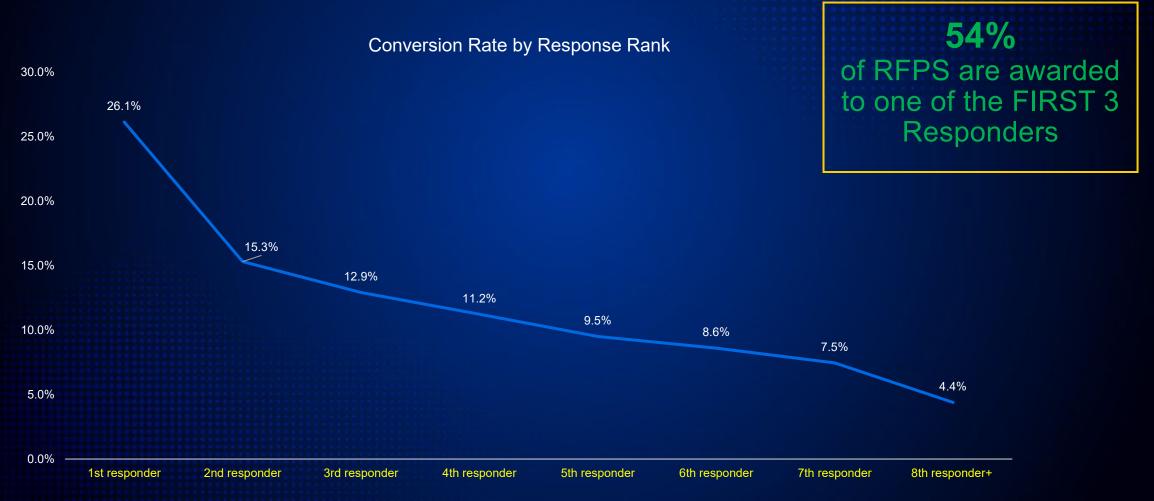
Best In Class Profile

Best In Class Response

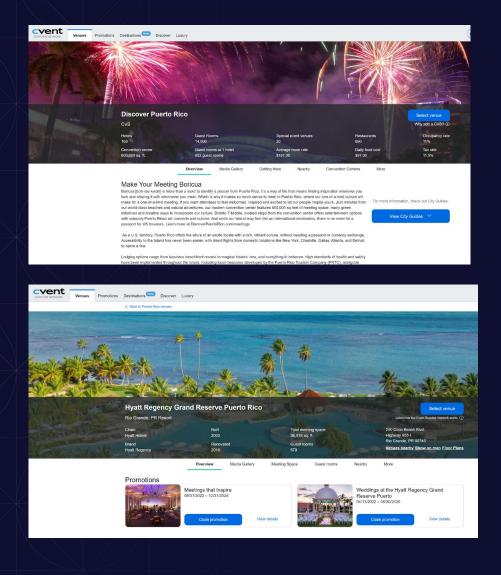


Prioritize & Respond as Quick as Possible

Higher the response rank higher the conversion rate

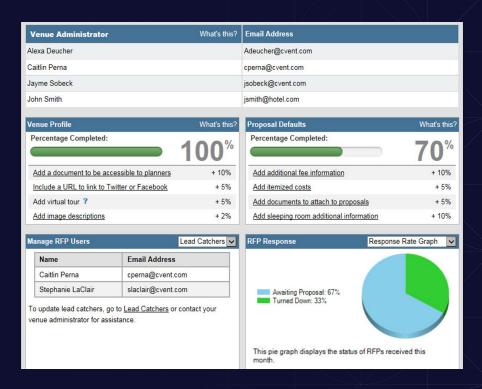


The Value of Profile Completeness

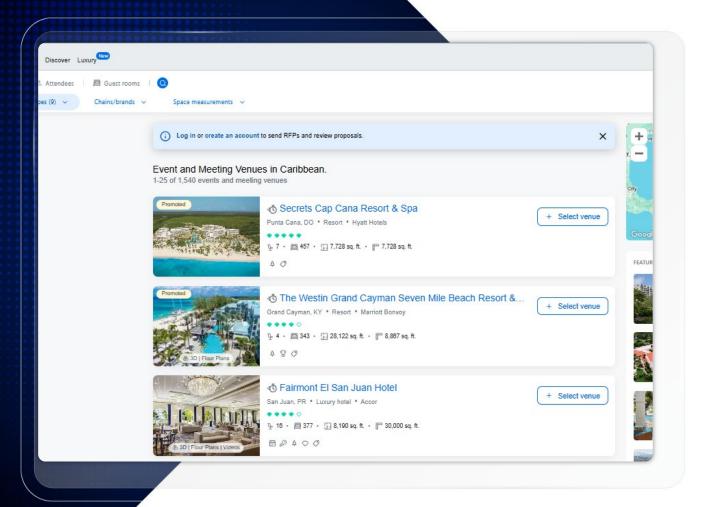


45% of venues on Cvent have a profile completeness score of 90% or greater

These venues receive 78% of the total RFP volume and 82% of all RFPs awarded



Check out YOUR profile!

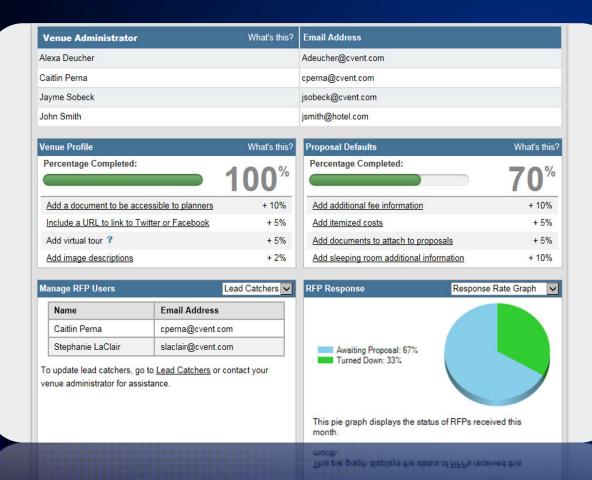


Take a Live Look at the Puerto Rico Search Results

Take a Live Look at the Caribbean Search Results

- Did your team upload the right images?
- Is your hotel description accurate?
- Does the ordering of your images match how you'd give a site tour?
- Are your needs dates showing/accurate?
- Do you have promotions you can showcase?
- Is your Meeting Space accurate?

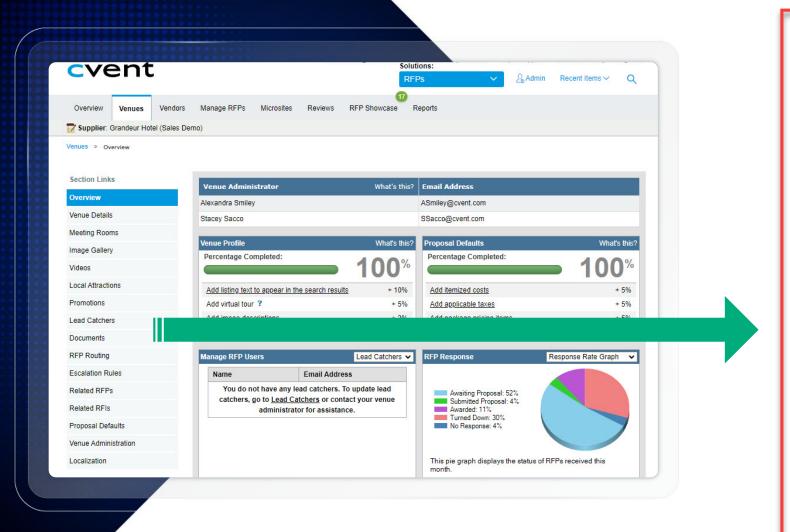
How Complete is Your Profile

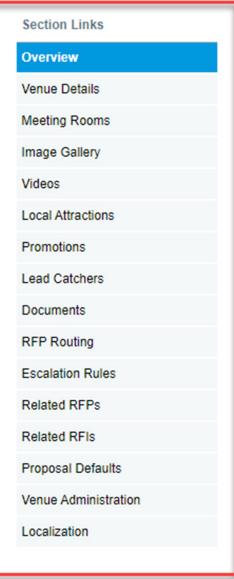






Where Can My Team Make Profile Edits?







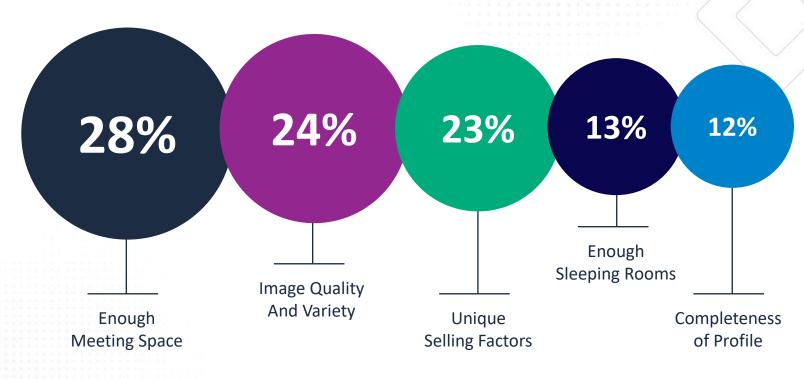
Profile Features

	Basic	1 Diamond	2 Diamond	3 Diamond	4 Diamond
Inventory	Unlimited	Unlimited	Unlimited	Limited	Limited
Search Ranking Enhancement		Least	More than 1-Diamond	More than 2-Diamond	Most
Image Gallery	0	10	15	30	50
Hero Image		\checkmark	\checkmark	✓	✓
Guest Room Image Gallery		√	\checkmark	✓	\checkmark
Local Attractions			√	✓	√
Profile Description			√	✓	√
Floor Plans			√	√	√
Menus			√	√	√
Need Dates on Profile			√	√	√
Venue Seasonality			√	√	√
Links to Social Media		√	√	√	√
Additional Material (Document Library)		√	√	√	√
Images on Meeting Room Capacity Chart			√	√	√
Meeting Room Drill-in Pages			√	√	√
Promotions			√	√	√
Getting Here			√	√	√
Additional Display Ads on Search Results				√	√
Professional RFP Management License	Included	Included	Included	Included	Included
Number of Property Users	1	1	2	3	5

What Do Planners Look For In Your Profile?



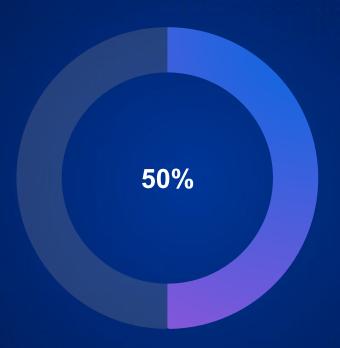






Leveraging Flexibility Offered by Planners

Including Discover Puerto Rico



R12 % of Puerto Rico RFPs where the Planners were Flexible, but they were Turned Down



Value of Copying Discover Puerto Rico

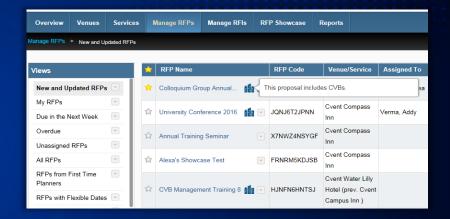
Ensure the Planner and Event Retain in the Destination

1. In the initial email notification

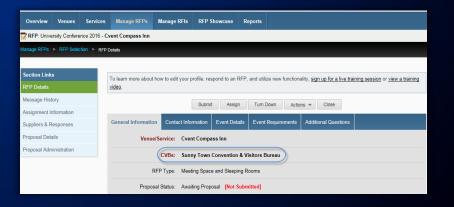
Actions Hi leeann black, Cvent Sunny Town Convention Center View this RFP has received an online request for Assign the RFP proposal sent from Shruti Gupta Respond to the RFP through the Cvent Supplier Network. View Your Profile Change Supplier Lead This is an automatically generated email from the Cvent Catchers system informing you of the RFP. View the details of the Change My Email Setting request and your action ontions below Note: Cvent does not charge commission or transaction fees. Any commission associated with the REP is at the Need Help? request of the planner. Click here to get more questions, and learn more about who we are and Get more information



2. Beside the RFP name on the "Manage RFPs" tab



3. Within the RFP Details



Supplier Certification CSN

Key Takeaways



Understanding the Planner Perspective



Marketing to the Right Audience



Inbound Lead Management



Increasing Conversion Rates

Benefits



Certificate of completion



Badge for Cvent account, LinkedIn profile, email signature, business cards, and more

Get Certified HERE!



Stay up-to-date on the latest Planner and Group Trends



The latest Meetings Industry PULSE Survey, co-

produced and sponsored by Cvent, finds that the

only surge planners are concerned about is the

high volume of meetings they expect to produce over the next six months, and how they will

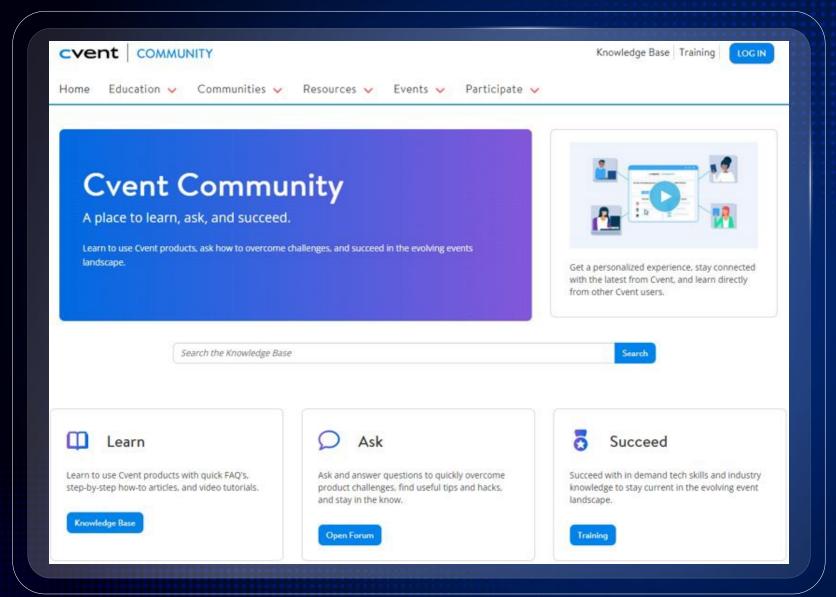
produce them.

cvent Cvent is here to support you during good times, bad times – and the uncertain times. One way we can help is by sharing some of the stories, insights, and information we've gathered in the hope that it

inspires your next steps.







CVENT COMMUNITY

A place to stay connected, get product education and stay up-to-date with the latest product updates.

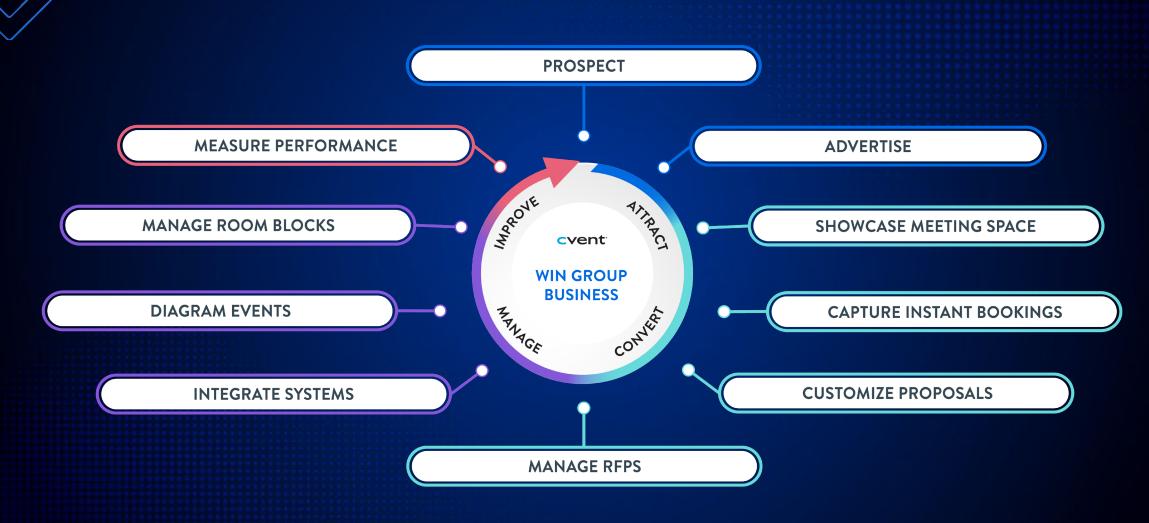
http://community.cvent.com







Cvent's goal is to help you win more group business





Raising the Bar in 2025...

Best Practices

Profile Completeness Updating Photos + Content Checking for ability to add Promotions + Need Dates (Planner Filter)
RFP Details Including CVB on RFP or Response Checking for Planner Flexibility
Responsiveness Hitting the planner's deadline Be Selective
Get Proactive Importance of Visibility + Marketing Cvent Supplier Network Certification Working Smarter with Productivity Tools ☐ Smart Custom Proposal, Cvent Event Diagramming, Planner Navigator, Business Intelligence (GPI)



Group Sales Performance

ZORAIDA RIVERA CRM MANAGER



PRODUCTION YOY COMPARISON

2024-2024 FISCAL YTD AS OF NOVEMBER

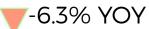
568

Event Leads 7-19.4% YOY 381,061

Room Night Leads -17.9% YOY 136

Events Booked +6.3% YOY 65,987

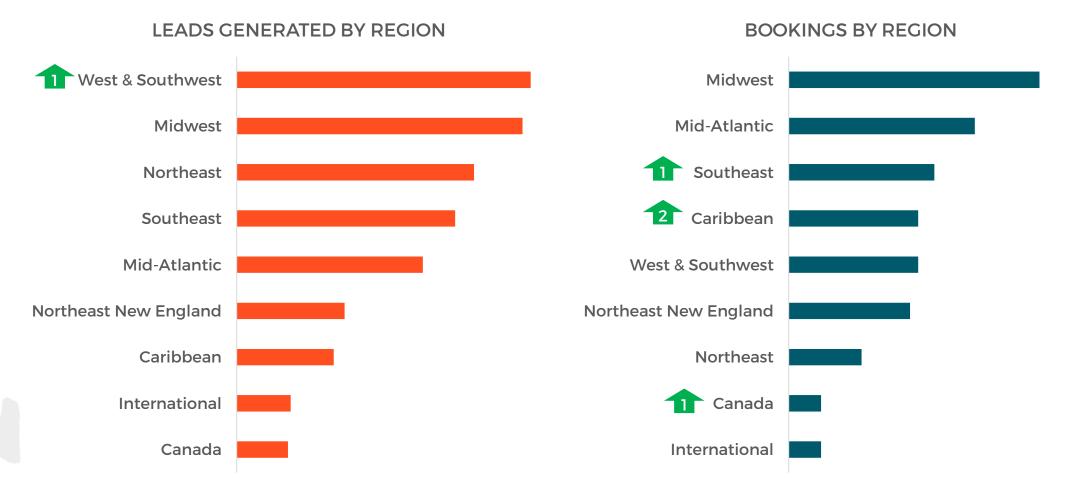
Rooms Booked





JULY - NOVEMBER 2024 FY PRODUCTION

LEADS GENERATED & BOOKING DEMAND BY REGION



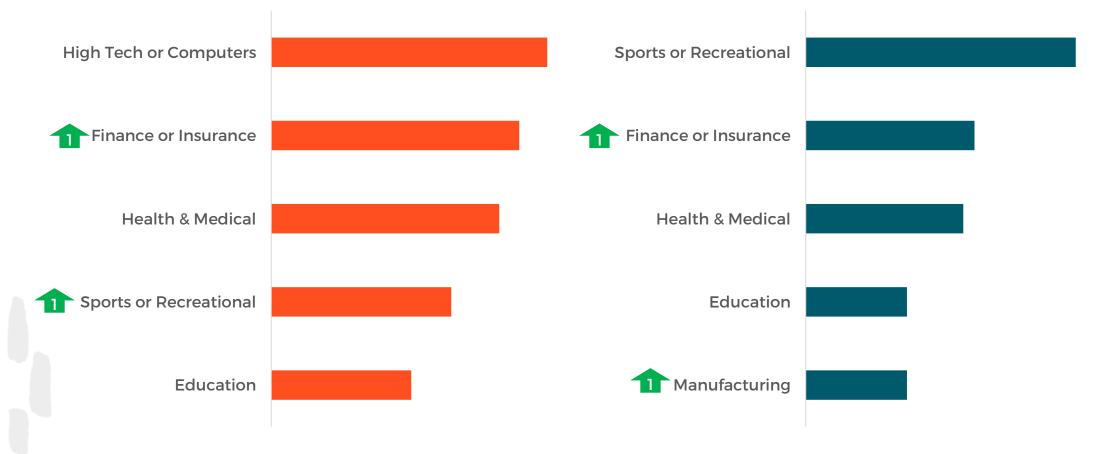


JULY - NOVEMBER 2024 FY PRODUCTION

LEADS GENERATED & BOOKING DEMAND BY MARKET SEGMENT

LEADS GENERATED BY MARKET SEGMENT

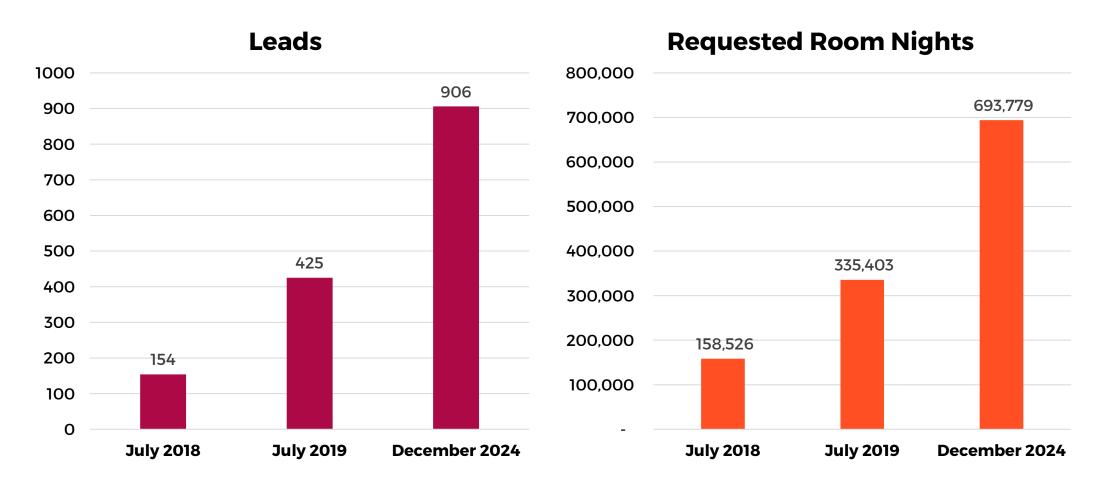
BOOKINGS BY MARKET SEGMENT





SALES PIPELINE AS OF DECEMBER 1, 2024

\$603M ECONOMIC IMPACT





COMPRESSION

FOR LEADS SOURCED THROUGH DISCOVER PUERTO RICO

OTB Room	Nights b	y Month	1										
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total
2024												11,179	11,179
2025	15,661	25,349	18,531	15,449	11,750	8,757	1,748	2,975	3,471	14,591	9,702	4,928	132,912
2026	5,659	13,754	8,107	11,008	5,772	2,223	7,630	3,050	0	4,078	5,849	1,354	68,484
2027	0	1,802	1,153	1,276	1,213	1,400	1,481	3,661	932	1,120	3,006	0	17,044
2028	5,370	1,305	0	1,204	0	0	0	0	0	0	0	0	7,879
2029	0	0	0	1,204	0	0	0	0	0	1,120	0	0	2,324

Room Night	s in the	Pipelin	e (still ir	n Lead o	r Tenta	tive Sta	tus)						
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total
2024												5,982	5,982
2025	25,549	29,963	38,291	46,594	30,854	12,923	9,071	5,526	32,158	21,451	19,576	4,746	276,702
2026	36,719	29,898	26,829	36,743	25,954	17,361	4,597	5,062	16,442	14,987	8,694	3,078	226,364
2027	11,052	18,571	4,354	8,325	10,488	7,734	4,386	1,710	4,963	8,305	4,211	0	84,099
2028	200	6,044	583	6,329	4,065	6,876	3,419	8,145	910	2,031	0	6,274	44,876
2029	2,815	19	1,000	2,629	4,405	600	5,530	0	2,021	1,203	0	0	20,222
2030	200	0	0	0	4,405	600	450	0	0	0	6,840	0	12,495
2031	0	0	0	0	0	0	0	6,250	0	0	0	0	6,250
2032	0	0	0	0	0	0	0	0	0	0	3,160	0	3,160



JULY - NOVEMBER 2024 FY LOST BUSINESS

BY LOST CODE AND LOST CITY

- Decided not to travel offshore
 - o California: San Diego
 - o Florida: Orlando
 - o Florida: Miami
 - o Florida: Naples
 - o Georgia: Atlanta
 - o Arizona: Phoenix
- Decided on other offshore destination
 - o Mexico: Cancún
 - Mexico: Los Cabos
 - o Central America: Costa Rica
 - o Caribbean: Aruba
 - o Caribbean: Bahamas

- Hotel Room Rate or Resort Fee
 - Bahamas (Atlantis)
 - Central America: Panama
 - o Cruise: Caribbean
 - Mexico: Mexico City
 - South America: Chile
 - o USA: California: Palm Springs
 - USA: Florida: Fort Lauderdale
 - USA: Florida: Key West
 - USA: Florida: Miami
 - USA: Florida: Tampa
 - USA: Louisiana: New Orleans
 - USA: Massachusetts: Boston
 - USA: Pennsylvania: Philadelphia

- · Lack of all-inclusive property
 - Caribbean: Dominican Republic: Punta Cana
 - o Mexico: Cancún
 - Mexico: Los Cabos
 - Mexico: Puerto Vallarta



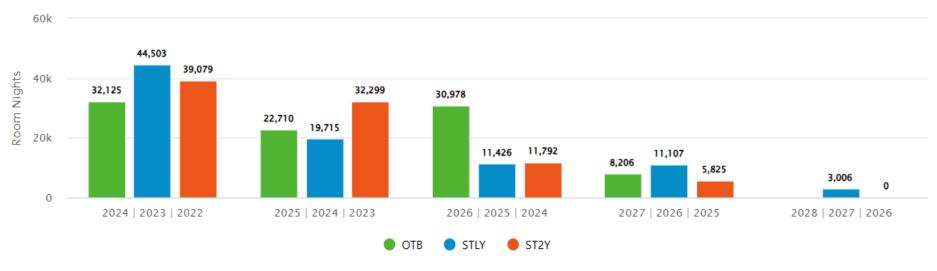


PRCC SALES PERFORMANCE

JACQUELINE ROSA
DIRECTOR OF CONVENTION SALES STRATEGY

PRCC BOOKED RNS OTB BY YEAR

Room Nights: OTB Vs STLY



STLY - Room Nights



		ОТВ			Ca	ancelled		Tentative	Conversion Rate		sion Rate	
Year	RN	vs STLY	vs ST2Y	RN	vs STLY	vs ST2Y	RN	vs STLY	vs ST2Y	RN	vs STLY	vs ST2Y
2024	32,125	44,503 (4 -28%)	39,079 (↓ -18%)	0	0 (-)	10,926 ($\sqrt{-100\%}$)	220	0 (-)	1,200 (4 -82%)	15.8%	22.4% (4 -30%)	16.6% (↓ -5%)
2025	22,710	19,715 (↑15%)	32,299 (4 -30%)	0	0 (-)	0 (-)	20,544	42,023 (4 -51%)	26,504 (4 -22%)	9.5%	12.5% (4 -25%)	19.4% (√ -51%)
2026	30,978	11,426 (171%)	11,792 (↑ 163%)	0	0 (-)	0 (-)	37,307	56,655 (4 -34%)	31,893 (↑17%)	20.6%	9.1% (125%)	12.5% (↑65%)
2027	8,206	11,107 (4 -26%)	5,825 (↑41%)	0	0 (-)	0 (-)	29,665	56,305 (↓ -47%)	45,391 (↓ -35%)	6.3%	17.6% (4 -64%)	14.4% (↓ -56%)
2028	0	3,006 (↓ -100%)	0 (-)	0	0 (-)	0 (-)	31,886	24,115 (↑32%)	21,719 (↑47%)	0.0%	4.6% (4 -100%)	0.0% (-)



PRCC PACE VS ANNUAL SHARE AVERAGE

Event Status Report

Sales Rep.: All | Peak: All | Convention Center?: All | Non-Hotel Venue Being Used: Convention Center | Headquarter Region: All | Headquarter: All | Mai Strategic Partnership: All

Definite & Postponed Definite Room Nights by Year & Month

Total room nights currently on the books by event date

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total
2018	1.5K		3.9K	1.5K	3.1K						2.1K		12.2K
2019		5.0K	4.2K				1.1K	1.1K				3.2K	14.6K
2020	1.5K	1.3K	4.7K							3.0K			10.5K
2021						2.1K		1.1K					3.2K
2022			2.4K	1.7K	5.5K	5.3K	2.1K			15.6K	3.3K		35.9K
2023	11.5K	3.7K	1.7K	2.8K	2.6K	5.7K	782	2.8K	2.9K	1.4K	4.4K	1.3K	41.5K
2024	1.7K		11.3K	782		3.9K	3.4K	400	6.0K	2.1K	1.2K	1.4K	32.2K
2025		1.1K	5.3K	2.2K	1.5K					5.3K	3.5K	3.3K	22.1K
2026		6.0K	1.5K	6.0K			7.4K			3.6K	2.5K		26.9K
2027						1.4K					3.0K		4.4K

Difference from avg. share of annual total rooms

-13%





JOSÉ ARANA GROUP MARKETING DIRECTOR

IMEX AMERICA 2024

RESULTS AND HIGHLIGHTS

- Show stats:
 - 15,800 Total attendees
 - 5,758 Buyers from 75 countries
- Discover Puerto Rico booth:
 - 15 Local industry partners
 - 266 Individual appointments
 - 8 Group appointments
 - 1,016 Badges scanned
 - 893 Unique buyers *vs 490 in 2023*
 - 123 Participating exhibitors
- Activations:
 - Over 2,500 Coffees served over 3 days
 - Over 450 Cocktails served
 - Salsa dance performance





AMEX [INTER]ACTION

Results and Highlights

- Show stats:
 - 850 Total attendees with a many 1st timers
 - 425 Buyers from 28 countries
- Discover Puerto Rico booth:
 - 16 Local industry partners
 - 237 Individual appointments
 - 180 Buyers scanned
- Activations:
 - Over 800 Coffees served
 - Over 300 Piña Coladas served



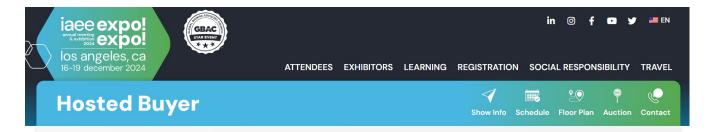








IAEE EXPO! EXPO! 2024



The Best Way to Maximize Your Expo! Experience

What to Expect as a Hosted Buyer:

- Customized engagement with the solution providers in the Expo! Expo! marketplace
- · Facilitated networking experiences
- Full access to the Expo! Expo! education program



by 24 January 2025. The online

- IALE reserves the right to limit the number of Hosted Buyer opportunitie
- IAEE reserves the right to change program qualification parameters, terms, and conditions.

Brought to you by



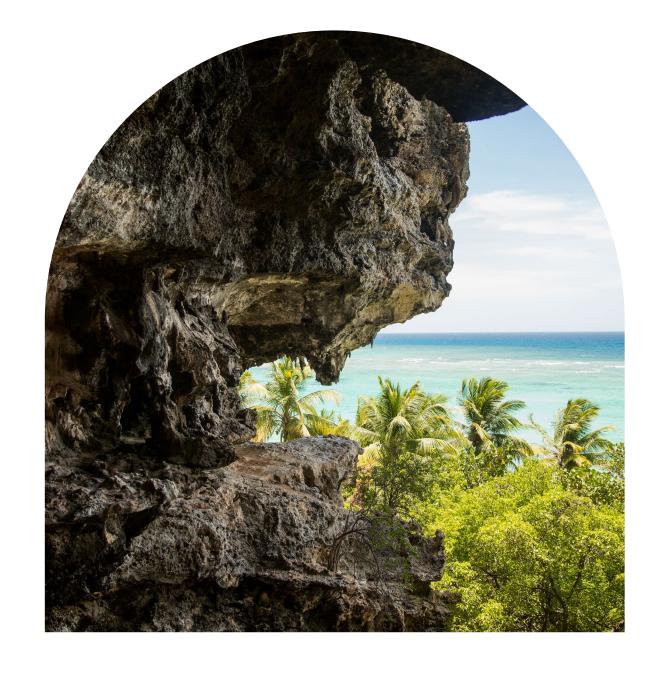
Direct any questions related to Hosted Buyer Program to the Hosted Buyer Information email.





FUTURE PROJECTS

- Future Events and Tradeshows:
 - IAEE Expo! Expo! 2024 in Los Angeles
 - Holiday Showcase 2024 in Chicago
 - PCMA CL 2025 in Houston
- Ongoing Projects:
 - MICE Planner Research Program
 - PCMA Latam Research Focus Group
 - Strategic Marketing Support Plan for 2025
 - ASAE Conclave Testimonial
 - TENEO Testimonial
 - Booth Graphics Refresh Exploration
 - Strategic Alliances 2025 Media Programs







Leisure Sales Update

FRANCISCO BLANCH LEISURE SALES DIRECTOR

GDS PACE

ENDING 2024 INTO 2025

STLY PACE \$4,500,000.00 5% 32% 11% \$4,000,000.00 \$3,500,000.00 \$3,000,000.00 \$2,500,000.00 \$2,000,000.00 \$1,500,000.00 \$1,000,000.00 \$500,000.00 Feb Dec Jan ■2024 ■2023



Q4 LEISURE EVENTS

Event	Туре	Month	Location		
COPA FAM	FAM	September/ October	Puerto Rico		
CCRA Webinar	Webinar	October	Virtual		
Cruise Planners Annual Convention	Tradeshow	October	Fort Lauderdale, FL		
Virtuoso Connects	Sales calls	October	Monterrey, Mexico		
Virtuoso on Tour	Sales calls	October	Mexico City, Mexico		
Boarding Pass Paraguay FAM	FAM	October	Puerto Rico		
Brand USA Travel Week	Event	October	UK		
TravelSavers Elite Retreat at Sea	Event	October/ November	At sea		
COPA Brazil FAM	FAM	October	Puerto Rico		
America World Italy site	FAM	October	Puerto Rico		
SeaU Travel Agent Conference TravelBrands Canada	Event	November	Puerto Rico		
AAA NE Threads	Tradeshow	November	Springfield, MA		
Brand USA Canada FAM	FAM	November	Puerto Rico		



TravelSavers Elite Retreat at Sea



SeaU Travel Agent Conference - Cruise visit (Bacardí Tours)



Q4 LEISURE FAMS

COPA LATAM FAMS



COPA FAM

5 travel advisors from Mexico, Argentina, Colombia, Brazil, and Uruguay



BOARDING PASS PARAGUAY FAM

10 travel advisors



COPA BRAZIL FAM

8 participants from Sakura Consolidadora and COPA



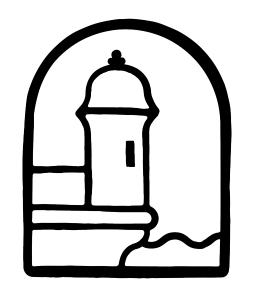
BRAND USA CANADA FAM

8 travel advisors

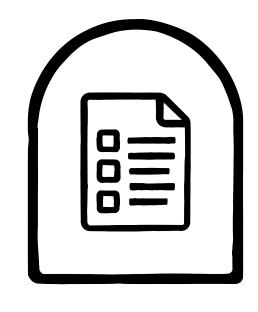


PUERTO RICO TRAVEL SPECIALIST PROGRAM

DYNAMIC TRAINING







ENROLLMENTS AND GRADUATIONS

Total enrollments: 35,145 Total graduations: 19,197 New training Started: 9,966 New training Finished: 9,599

WEB AND IOS OR ANDROID APP

The latest technology combined with AI for easy training, and at hand selling tools that can be shared with travel advisor's passengers

COMING SOON!

MICE and Weddings & Romance Specialization Chapters





Groups Discussion

KIM DAROJA, VP OF SALES

Closing Remarks









Ruerto Rico

Thank You